

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMC	債券名稱 Bond Name	JPMorgan Chase & Co. USD 410,000,000 40 Year Zero Coupon Notes, due 12 February 2060
債券代碼 Bond Code	F04025	債券簡稱 Short Name	P20JPMC1
發行日 Issuing Date	2020/02/12	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2060/02/12	信用評等等級 Credit Rating	A- (S&P)
櫃檯買賣日 Listing Date	2020/02/12	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	410	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	410,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	410,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	E.Sun Commercial Bank, Ltd., SinoPac Securities Corporation, KGI	國際編碼 ISIN Code	XS1450952715

<b>Underwriters or Financial Advisors</b>	Securities Co. Ltd, Taipei Fubon Commercial Bank, Taishin International Bank Co.		
<b>債券安排機構 Book-Running Manager</b>	N/A		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類 別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	IRR:3.75%. Notes are callable by the issuer every year on the 12 Feb from, and incl.12 Feb 2026 to, and incl.12 Feb 2059. The Liquidity Provider: E.Sun Commercial Bank,Ltd.(Henry Hu(02)2175-1313#7295)		
<b>備註2 Note</b>	The rating specified is the Issuer long-term rating.		
<b>母國網站連結 Home MarketInfo Website</b>	<a href="http://www.jpmorganchase.com/">http://www.jpmorganchase.com/</a>	<b>說明 To Explain</b>	
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