

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BAC	債券名稱 Bond Name	Bank of America Corporation U.S.\$495,000,000 Zero Coupon Callable Senior Notes, due February 11, 2060
債券代碼 Bond Code	F08012	債券簡稱 Short Name	P20BAC1
發行日 Issuing Date	2020/02/11	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2060/02/11	信用評等等級 Credit Rating	A2 (Moody's)
櫃檯買賣日 Listing Date	2020/02/11	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	495	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	495,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	495,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	KGI Securities Co. Ltd. and HSBC Bank (Taiwan) Limited	國際編碼 ISIN Code	XS2108437950

Underwriters or Financial Advisors			
債券安排機構 Book-Running Manager	KGI Securities Co. Ltd.		
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	A- (S&P); A+ (Fitch); IRR is 3.80% per annum; Optional Redemption Dates: February 11, 2025 and each February 11 thereafter up to (and including) February 11, 2059		
備註2 Note	Liquidity Provider: KGI Securities Co. Ltd., Allen Chu (02)2181 8878		
母國網站連結 Home Market Info Website	https://www.bankofamerica.com	說明 To Explain	
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