

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	ADCB	債券名稱 Bond Name	ADCB Finance (Cayman) Limited U.S.\$300,000,000 Floating Rate Notes due 12 February 2025
債券代碼 Bond Code	F11612	債券簡稱 Short Name	P20ADCB2
發行日 Issuing Date	2020/02/12	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2025/02/12	信用評等等級 Credit Rating	S&P A
櫃檯買賣日 Listing Date	2020/02/12	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,500	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	300,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	300,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	Capital Securities Corporation, CACIB Taipei Branch, E.SUN, KGI Bank, KGI Securities, President	國際編碼 ISIN Code	XS2109444195

or Financial Advisors	Securities Corporation, SinoPac Securities, Taipei Fubon, Taishin Bank, Yuanta Securities		
債券安排機構 Book-Running Manager	NA		
債券登錄機構 Registry	Euroclear/ Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	The Liquidity Provider: KGI Bank Co., Ltd., contact person: Sherry Chen, telephone: 02-21717923		
備註2 Note	Coupon (%): 2.74313% 3 month USD LIBOR + 1.03 per cent. floating rate Specified Denomination: U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof		
母國網站連結 Home MarketInfo Website	http://www.adcb.com/	說明 To Explain	Abu Dhabi Commercial Bank PJSC's rating: S&P A/ Fitch A+
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