

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CGMHI	債券名稱 Bond Name	Citigroup Global Markets Holdings Inc. CNY355,000,000 Fixed Rate Callable Notes due 5 March 2027
債券代碼 Bond Code	F14212	債券簡稱 Short Name	P20CGMHI3
發行日 Issuing Date	2020/03/05	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2027/03/05	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2020/03/05	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	355	面額 Face value	1,000,000
利率(%) Coupon(%)	3.4500	發行總額 Amount of Issuance	355,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	355,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	E.Sun Commercial Bank, Mega International Commercial Bank Co, SinoPac Securities Corporation, Yuanta Securities Co. ,Ltd	國際編碼 ISIN Code	XS2044952112

債券安排機構 <b>Book-Running Manager</b>	E.Sun Commercial Bank, Mega International Commercial Bank Co, SinoPac Securities Corporation, Yuanta Securities Co. ,Ltd		
債券登錄機構 <b>Registry</b>	Euroclear		
是否為綠色債券 <b>Whether The Bond is Green Bond</b>	否 No		
綠色投資計畫類別 <b>Category of The Green Investment Project</b>		其他說明 <b>Other Statement</b>	
備註1 <b>Note</b>	Note: 3.45% payable annually on 5 of March starting from 5 March 2021. The note is callable by the Issuer at the end of year 1 and annually thereafter.		
備註2 <b>Note</b>	Liquidity Provider: E.Sun Commercial Bank (Alison Chiu/ Tel: (02) 2175-1313 #9146)		
母國網站連結 <b>Home Market Info Website</b>	<a href="https://www.citigroup.com/citi/">https://www.citigroup.com/citi/</a>	說明 <b>To Explain</b>	NA
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