

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CGMHI	債券名稱 Bond Name	Citigroup Global Markets Holdings Inc. CNY320,000,000 Fixed Rate Callable Notes due 23 March 2027
債券代碼 Bond Code	F14218	債券簡稱 Short Name	P20CGMHI9
發行日 Issuing Date	2020/03/23	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2027/03/23	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2020/03/23	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	320	面額 Face value	1,000,000
利率(%) Coupon(%)	3.1000	發行總額 Amount of Issuance	320,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	320,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	E.Sun Commercial Bank (Lead), Mega International Commercial Bank Co, Bank of Taiwan	國際編碼 ISIN Code	XS2106714392
債券安排機構	E.Sun Commercial Bank (Lead), Mega International Commercial Bank Co, Bank of		

Book-Running Manager	Taiwan		
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫 類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3.10% payable annually on 23 of March starting from 23 March 2021. The note is callable by the Issuer at the end of year 1 and annually thereafter.		
備註2 Note	Liquidity Provider: Bank of Taiwan Vivian Wang.Tel: 23494772		
母國網站連結 Home MarketInfo Website	http://www.citigroup.com/citi/	說明 To Explain	NA
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