

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	GSFCI	債券名稱 Bond Name	Goldman Sachs Finance Corp International Ltd CNY 240,000,000 Callable Fixed Rate Notes due March 2025
債券代碼 Bond Code	F15303	債券簡稱 Short Name	P20GSFCI2
發行日 Issuing Date	2020/03/30	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2025/03/30	信用評等等級 Credit Rating	A / Fitch
櫃檯買賣日 Listing Date	2020/03/30	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	240	面額 Face value	1,000,000
利率(%) Coupon(%)	3.0200	發行總額 Amount of Issuance	240,000,000
債券於櫃買 中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	240,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財 務顧問名稱 Underwriters or Financial Advisors	Cathay United Bank Co., Ltd. E.SUN Commercial Bank, Ltd.	國際編碼 ISIN Code	XS1999008110

債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	The note is callable by the Issuer on the 30th day of March in each calendar year from, and including, March 30, 2021 to, and including, March 30, 2024.		
備註2 Note	Guarantor: The Goldman Sachs Group, Inc., Guarantor Ratings: S&P: BBB+, Moody's: A3, Fitch: A Lead Manager: Cathay United Bank Co., Ltd. Co-Manager: E.SUN Commercial Bank, Ltd. Liquidity provider: Cathay United Bank Co., Ltd. (Mischa Tsai (02)8722-6666 #3663)		
母國網站連結 Home Market Info Website	http://www.gs.com/	說明 To Explain	
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