

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	GS	債券名稱 Bond Name	THE GOLDMAN SACHS GROUP, INC. USD 550,000,000 Callable Zero Coupon Notes due March 2050
債券代碼 Bond Code	F02926	債券簡稱 Short Name	P20GS1
發行日 Issuing Date	2020/03/31	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2050/03/31	信用評等等級 Credit Rating	A / Fitch
櫃檯買賣日 Listing Date	2020/03/31	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	550	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	550,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	550,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務 顧問名稱 Underwriters or Financial Advisors	CTBC Bank Co., Ltd	國際編碼 ISIN Code	XS1970481070
債券安排機構 Book-	N/A		

Running Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫 類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Accretion Rate 4.15% p.a. The Issuer has right to redeem the Securities in whole but not in part from the 31st of March in each year from and including March 31, 2025 to and including March 31, 2049.		
備註2 Note	liquidity provider: CTBC Bank Co., Jim Sun Tel: 02-33277777 Ext. 7378 Lead Manager CTBC Bank Co., Ltd. Co-Manager Cathay Securities Corporation,E.SUN Commercial Bank, Ltd., MasterLink Securities Corporation, Taishin International Bank		
母國網站連結 Home MarketInfo Website	http://www.gs.com/	說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結		說明	

Home Market Info Website		To Explain	
-----------------------------	--	------------	--