

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | BNS | 債券名稱 Bond Name | The Bank of Nova Scotia USD 155,000,000 Callable Zero Coupon Notes due April 1, 2060 (Bail-inable Notes) |
| 債券代碼 Bond Code | F09918 | 債券簡稱 Short Name | P20BNS6 |
| 發行日 Issuing Date | 2020/04/01 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2060/04/01 | 信用評等等級 Credit Rating | A2 (Moody's) |
| 櫃檯買賣日 Listing Date | 2020/04/01 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 620 | 面額 Face value | 250,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 155,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on TPEX | 是/Yes | 流通餘額 Amount Outstanding | 155,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 Underwriters or | KGI Securities | 國際編碼 ISIN Code | XS2138603563 |

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| Financial Advisors | | | |
| 債券安排機構 Book-Running Manager | N.A. | | |
| 債券登錄機構 Registry | Euroclear/Clearstream | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類 別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註1 Note | BNS 40yrNC5*1,IRR 3.40%,Issuer rating: A2(Moody's),A-(S&P), AA-(Fitch), Liquidity Provider: KGI Securities, Allen Chu 02-2181-8878 | | |
| 備註2 Note | | | |
| 母國網站連結 Home MarketInfo Website | https://www.scotiabank.com/global/en/global-site.html | 說明 To Explain | |
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