

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | MSF | 債券名稱 Bond Name | Morgan Stanley Finance LLC CNY 280,000,000 Fixed Rate Notes due 8 April 2025 |
| 債券代碼 Bond Code | F13726 | 債券簡稱 Short Name | P20MSF7 |
| 發行日 Issuing Date | 2020/04/08 | 信用評等種類 Credit Rating Category | 擔保機構評等 |
| 到期日 Maturity Date | 2025/04/08 | 信用評等等級 Credit Rating | S&P BBB+ |
| 櫃檯買賣日 Listing Date | 2020/04/08 | 交易幣別 Currency Denomination | 人民幣/CNY |
| 發行張數 Volume | 280 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 4.1000 | 發行總額 Amount of Issuance | 280,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on TPEX | 是/Yes | 流通餘額 Amount Outstanding | 280,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 Underwriters or Financial Advisors | Yuanta Securities and E.Sun Commercial Bank | 國際編碼 ISIN Code | XS1906333494 |
| 債券安排機構 Book-Running Manager | N/A | | |
| 債券登錄機構 | Euroclear/Clearstream | | |

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| Registry | | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註1 Note | Fixed coupon bond with a rate of interest of 4.10% p.a. Liquidity provider is Yuanta Securities Co., Ltd. | | |
| 備註2 Note | The Liquidity provider is Yuanta Securities Co., Ltd. Name : Angela Kuo Tel: (02)27181234 ext. 5294 | | |
| 母國網站連結 Home MarketInfo Website | https://www.morganstanley.com/ | 說明 To Explain | |
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