

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QATAR	債券名稱 Bond Name	The State of Qatar US\$5,000,000,000 4.400% Bonds due 2050
債券代碼 Bond Code	F13803	債券簡稱 Short Name	P20QATAR1
發行日 Issuing Date	2020/04/16	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2050/04/16	信用評等等級 Credit Rating	Aa3/AA-/AA-
櫃檯買賣日 Listing Date	2020/04/16	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	25,000	面額 Face value	200,000
利率(%) Coupon(%)	4.4000	發行總額 Amount of Issuance	5,000,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	5,000,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務 顧問名稱 Underwriters or Financial Advisors	Credit Agricole Corporate and Investment Bank, Taipei Branch, Deutsche Bank AG, Taipei Branch and Standard Chartered Bank (Taiwan) Limited	國際編碼 ISIN Code	XS2155352748
債券安排機構	Credit Agricole Corporate and Investment Bank, Taipei Branch, Deutsche Bank AG,		

<b>Book-Running Manager</b>	Taipei Branch and Standard Chartered Bank (Taiwan) Limited		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	Bond Rating:Moody's Aa3/S&P AA-/Fitch AA-, Issuer Rating: Moody's Aa3/S&P AA-/Fitch AA- Liquidity Provider: Deutsche Bank AG, Taipei Branch, Gina Liu, +886(2)2192-4122, gina.liu@db.com		
<b>備註2 Note</b>			
<b>母國網站連結 Home Market Info Website</b>	<a href="https://www.mof.gov.qa/en/Pages/default.aspx">https://www.mof.gov.qa/en/Pages/default.aspx</a>	<b>說明 To Explain</b>	
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