

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BNP	債券名稱 Bond Name	BNP PARIBAS Issue of USD 200,000,000 Callable Zero Coupon Senior Non Preferred Notes due 19 May 2050
債券代碼 Bond Code	F00916	債券簡稱 Short Name	P20BNP2
發行日 Issuing Date	2020/05/19	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2050/05/19	信用評等等級 Credit Rating	S&P A+
櫃檯買賣日 Listing Date	2020/05/19	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	200	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	200,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	200,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	BNPP, Taipei Branch	國際編碼 ISIN Code	FR0013511680

<b>Financial Advisors</b>			
<b>債券安排機構 Book-Running Manager</b>	BNP PARIBAS, Taipei Branch		
<b>債券登錄機構 Registry</b>	Euroclear/ Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	Liquidity Provider: BNP PARIBAS, Taipei Branch(Jeffrey Lai, Tel:87583160); IRR: 3.51%. Notes are callable by the Issuer Every 2 (two) years,		
<b>備註2 Note</b>	commencing on 19 May 2025 through till 19 May 2049 (both dates inclusive), subject to Modified Following convention, Credit Rating: Aa3 by Moody's / A+ by S&P / AA- by Fitch.		
<b>母國網站連結 Home Market Info Website</b>	<a href="http://www.bnpparibas.com">www.bnpparibas.com</a>	<b>說明 To Explain</b>	
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