

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BMO	債券名稱 Bond Name	Bank of Montreal U.S.\$65,000,000 Zero Coupon Callable Senior Notes due June 3, 2060
債券代碼 Bond Code	F10709	債券簡稱 Short Name	P20BMO2
發行日 Issuing Date	2020/06/03	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2060/06/03	信用評等等級 Credit Rating	S&P: A+
櫃檯買賣日 Listing Date	2020/06/03	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	325	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	65,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	65,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	Yuanta Securities Co., Ltd./KGI Securities Co. Ltd.	國際編碼 ISIN Code	XS2174479761

or Financial Advisors			
債券安排機構 Book-Running Manager	n/a		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR: 3.57%. The Issuer may redeem the Notes, in whole but not in part, on each Early Redemption Date commencing on 3 June 2025. Liquidity Provider: Yuanta Securities Co., Ltd. (Angela Kuo, Tel:27181987)		
備註2 Note	Issuer rating: A2 (Moody's) / A- (S&P) / AA- (Fitch). The ratings above apply to the Senior bail-inable liabilities of the Issuer with a term to maturity of more than one year as of the date of this document.		
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