

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	FAB	債券名稱 Bond Name	First Abu Dhabi Bank PJSC issue of U.S.\$500,000,000 Multi Callable Zero Coupon Notes due 2050
債券代碼 Bond Code	F11310	債券簡稱 Short Name	P20FAB2
發行日 Issuing Date	2020/06/11	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2050/06/11	信用評等等級 Credit Rating	Aa3
櫃檯買賣日 Listing Date	2020/06/11	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	2,500	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	500,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	500,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	Standard Chartered Bank (Taiwan) Limited	國際編碼 ISIN Code	XS2180918653

or Financial Advisors			
債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: Standard Chartered Bank (Taiwan) Limited Name: Ken Lin Tel: 02-6603-2612 Email: Ken.Lin2@sc.com		
備註2 Note	The notes can be called every 5 years at the accreted price starting from and including 11 June 2025. The notes, unless early called prior to maturity, will be repaid in full by the issuer by paying 297.415% (compounded at an annual IRR of 3.70%) of the nominal amount. Bond Rating: Moody's Aa3, Issuer's Rating: Moody's Aa3/S&P AA-/Fitch AA-		
母國網站連結 Home MarketInfo Website	https://www.bankfab.ae/	說明 To Explain	
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