

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BNP	債券名稱 Bond Name	BNP PARIBAS Issue of USD 405,000,000 Callable Zero Coupon Senior Non Preferred Notes due 20 July 2050
債券代碼 Bond Code	F00918	債券簡稱 Short Name	P20BNP4
發行日 Issuing Date	2020/07/20	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2050/07/20	信用評等等級 Credit Rating	Fitch A+
櫃檯買賣日 Listing Date	2020/07/20	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	405	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	405,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	405,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	BNP PARIBAS, Taipei Branch/Yuanta	國際編碼 ISIN Code	FR0013523719

Financial Advisors	Securities/Cathay United Bank		
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/ Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: BNP PARIBAS, Taipei Branch(Jeffrey Lai, Tel:87583160); IRR: 3.15%. Notes are callable by the Issuer Every 5 (five) years, commencing on 20 July 2025 through till 20 July 2045		
備註2 Note	(both dates inclusive), subject to Modified Following convention. Issuer's Credit Rating: Aa3 by Moody's / A+ by S&P / A+ by Fitch		
母國網站連結 Home MarketInfo Website	www.bnpparibas.com	說明 To Explain	
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