

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	SHJ	債券名稱 Bond Name	Government of the Emirate of Sharjah acting through the Sharjah Finance Department U.S.\$1,000,000,000 4.000 per cent. Notes due 2050
債券代碼 Bond Code	F16501	債券簡稱 Short Name	P20SHJ1
發行日 Issuing Date	2020/07/28	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2050/07/28	信用評等等級 Credit Rating	S&P:BBB/Moody's:Baa
櫃檯買賣日 Listing Date	2020/07/28	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	5,000	面額 Face value	200,000
利率(%) Coupon(%)	4.0000	發行總額 Amount of Issuance	1,000,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	1,000,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務 顧問名稱 Underwriters or Financial Advisors	HSBC Bank (Taiwan) Limited, Citibank Taiwan Limited, Standard Chartered Bank (Taiwan) Limited	國際編碼 ISIN Code	XS2207514063; US38381CAB81
債券安排機構 Book-	N/A		

Running Manager			
債券登錄機構 Registry	Euroclear, Clearstream, DTC		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: Standard Chartered Bank (Taiwan) Limited (Contact: Jerry Kuo (02)6603-2610) Bond rating: S&P:BBB/Moody's:Baa2		
備註2 Note			
母國網站連結 Home MarketInfo Website	https://web.archive.org/web/20090225035332/http://www.shjmun.gov.ae/v2/english/index.asp	說明 To Explain	
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