

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CIBC	債券名稱 Bond Name	Canadian Imperial Bank of Commerce U.S.\$400,000,000 Callable Zero Coupon Notes due 30 July 2050
債券代碼 Bond Code	F10604	債券簡稱 Short Name	P20CIBC1
發行日 Issuing Date	2020/07/30	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2050/07/30	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2020/07/30	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	400	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	400,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	400,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	Yuanta Securities Co., Ltd.	國際編碼 ISIN Code	XS2207570560

Financial Advisors			
債券安排機構 Book-Running Manager	n/a		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Issuer's long-term senior bail-inable debt ratings: A2 (Moody's) / BBB+ (S&P) / AA- (Fitch). Liquidity Provider: Yuanta Securities Co., Ltd. (Angela Kuo, Tel:27181987)		
備註2 Note	IRR: 2.92%. The Notes will be redeemable, in whole only but not in part , by the Issuer from and including 30 July 2025, and every year thereafter at a redemption price equal to the then Redemption Nominal Amount.		
母國網站連結 Home Market Info Website	https://www.cibc.com/	說明 To Explain	
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