

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MBB	債券名稱 Bond Name	Malayan Banking Berhad USD300,000,000 40-Year Callable Zero Coupon Notes
債券代碼 Bond Code	F05214	債券簡稱 Short Name	P20MBB3
發行日 Issuing Date	2020/08/11	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2060/08/11	信用評等等級 Credit Rating	A3
櫃檯買賣日 Listing Date	2020/08/11	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	300	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	300,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	300,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	BNP PARIBAS, Taipei Branch/KGI Securities	國際編碼 ISIN Code	XS2210177221

Financial Advisors			
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/ Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: BNP PARIBAS, Taipei Branch(Jeffrey Lai, Tel:87583160); IRR: 3.07%. Notes are callable by the Issuer Every 5 (two) years, commencing on 11 August 2025 through till 11 August 2055		
備註2 Note	(both dates inclusive), subject to Modified Following convention; Issuer's Credit Rating: A3 by Moody's / A- by S&P / BBB+ by Fitch		
母國網站連結 Home MarketInfo Website	http://www.maybank.com/	說明 To Explain	
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