

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMC	債券名稱 Bond Name	JPMorgan Chase & Co. USD 610,000,000 40 Year Zero Coupon Notes, due 12 August 2060
債券代碼 Bond Code	F04032	債券簡稱 Short Name	P20JPMC8
發行日 Issuing Date	2020/08/12	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2060/08/12	信用評等等級 Credit Rating	A- (S&P)
櫃檯買賣日 Listing Date	2020/08/12	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	610	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	610,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	610,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	E.Sun Commercial Bank, Ltd.,SinoPac Securities Corporation,KGI Securities Co. Ltd.,	國際編碼 ISIN Code	XS1450901050

or Financial Advisors	TaipeiFubon Commercial Bank Co.,Ltd. and Yuanta Securities Co.,Ltd.		
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR:3.100%.Notes are callable by the issuer every two years on 12 Aug from,and including,12 Aug 2025 to,and including,12 Aug2059.TheLiquidityProvider:E.Sun Commercial Bank,Ltd.HenryHu022175-1313#7295		
備註2 Note	The rating specified is the Issuer long-term rating.		
母國網站連結 Home MarketInfo Website	http://www.jpmorganchase.com/	說明 To Explain	
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