

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	FAB	債券名稱 Bond Name	First Abu Dhabi Bank PJSC issue of CNY 3,600,000,000 3.400 per cent. Fixed Rate Notes due 2025
債券代碼 Bond Code	F11313	債券簡稱 Short Name	P20FAB5
發行日 Issuing Date	2020/08/18	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2025/08/18	信用評等等級 Credit Rating	Aa3
櫃檯買賣日 Listing Date	2020/08/18	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	3,600	面額 Face value	1,000,000
利率(%) Coupon(%)	3.4000	發行總額 Amount of Issuance	3,600,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	3,600,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	SCB (Taiwan) Ltd. ANZ Banking Group Ltd., TPE Branch Citibank Taiwan Ltd. KGI Securities Co. Ltd.	國際編碼 ISIN Code	XS2213043495

or Financial Advisors	President Securities Corp. Yuanta Securities Co. Sinopac Securities Corp. E.Sun Commercial Bank, Ltd.		
債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: KGI Securities Co. Ltd. Name : Allen Chu Tel: 02-2181-8878 Email: Allen.Chu@KGI.com		
備註2 Note	Annually, Act/365 / Bullet repayment at maturity. Bond Rating: Moody's Aa3, Issuer's Rating: Moody's Aa3/S&P AA-/Fitch AA-		
母國網站連結 Home MarketInfo Website	http://www.bankfab.ae/	說明 To Explain	
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