

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MFC	債券名稱 Bond Name	Manulife Financial Corporation US\$1,155,000,000 3.050% Senior Notes due August 27, 2060
債券代碼 Bond Code	F10402	債券簡稱 Short Name	P20MFC1
發行日 Issuing Date	2020/08/27	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2060/08/27	信用評等等級 Credit Rating	A
櫃檯買賣日 Listing Date	2020/08/27	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	5,775	面額 Face value	200,000
利率(%) Coupon(%)	3.0500	發行總額 Amount of Issuance	1,155,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	1,155,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	Standard Chartered Bank (Taiwan) Limited/HSBC Bank (Taiwan) Ltd/Australia and New Zealand	國際編碼 ISIN Code	XS2219004137

<b>or Financial Advisors</b>	Banking Group Limited, Taipei Branch/BNP Paribas SA, Taipei Branch/DBS Bank (Taiwan) Ltd.		
<b>債券安排機構 Book-Running Manager</b>	Standard Chartered Bank (Taiwan) Limited		
<b>債券登錄機構 Registry</b>	Euroclear / Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫 類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	Liquidity Provider: Standard Chartered Bank (Taiwan) Limited Name: Ken Lin Tel: 02-6603-2612 Email: Ken.Lin2@sc.com		
<b>備註2 Note</b>	The Notes will be subject to redemption in whole, but not in part, at the option of the Issuer, on August 27, 2025 and thereafter on every August 27, on not less than 15 nor more than 60 days' prior notice, at a redemption price equal to 100% of the principal amount thereof, together with accrued and unpaid interest thereon to, but excluding, the redemption date. Bond Rating :S&P A		
<b>母國網站連結 Home MarketInfo Website</b>	<a href="https://www.manulife.com/">https://www.manulife.com/</a>	<b>說明 To Explain</b>	
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