

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BMO	債券名稱 Bond Name	Bank of Montreal U.S.\$330,000,000 Zero Coupon Callable Senior Notes due August 27, 2060
債券代碼 Bond Code	F10710	債券簡稱 Short Name	P20BMO3
發行日 Issuing Date	2020/08/27	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2060/08/27	信用評等等級 Credit Rating	S&P: A-
櫃檯買賣日 Listing Date	2020/08/27	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,650	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	330,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	330,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	Yuanta Securities Co., Ltd.	國際編碼 ISIN Code	XS2215046827

or Financial Advisors			
債券安排機構 Book-Running Manager	n/a		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR:2.74%. The Issuer may redeem the Notes, in whole but not in part, on each Early Redemption Date commencing on 27 August 2025.Liquidity Provider:Yuanta Securities Co., Ltd.(Angela Kuo,Tel:27181987)		
備註2 Note	Issuer rating: A2 (Moody's) / A- (S&P) / AA- (Fitch). The ratings above apply to the Senior bail-inable liabilities of the Issuer with a term to maturity of more than one year as of the date of this document.		
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