

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	ENBD	債券名稱 Bond Name	Emirates NBD Bank PJSC Issue of U.S.\$300,000,000 Floating Rate Notes due August 2025
債券代碼 Bond Code	F13408	債券簡稱 Short Name	P20ENBD6
發行日 Issuing Date	2020/08/28	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2025/08/28	信用評等等級 Credit Rating	A3
櫃檯買賣日 Listing Date	2020/08/28	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,500	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	300,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	300,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	Standard Chartered Bank (Taiwan) Limited / KGI Securities Co., Ltd. /	國際編碼 ISIN Code	XS2219274789

or Financial Advisors	President Securities Corp. / Taipei Fubon Commercial Bank Co., Ltd.		
債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 Registry	Euroclear / Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫 類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: KGI Securities Co. Ltd. Name : Allen Chu Tel: 02-2181-8878 Email: Allen.Chu@KGI.com		
備註2 Note	28 November, 28 February, 28 May and 28 August of each year, beginning on 28 November 2020, up to and including the Maturity Date, subject to the Business Day Convention set out below, Act/360 If the date for any payment is not a Business Day, such payment shall occur on the following Business Day unless that day falls in the next calendar month in which case that date will be the first preceding day that is a Business Day. Bond Rating: Moody's A3, Issuer's Rating: Moody's / A3, Fitch / A+ First Interest Payment Date: 28 November 2020 First Interest Rate: 1.95588%		
母國網站連結 Home MarketInfo Website	https://www.emiratesnbd.com/en/	說明 To Explain	

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