

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QNBF	債券名稱 Bond Name	QNB Finance Ltd U.S.\$ 740,000,000 Zero Coupon Notes due 8 September 2060
債券代碼 Bond Code	F10315	債券簡稱 Short Name	P20QNBF6
發行日 Issuing Date	2020/09/08	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2060/09/08	信用評等等級 Credit Rating	Aa3
櫃檯買賣日 Listing Date	2020/09/08	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	740	面額 Face value	1,000,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	740,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	740,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the	無擔保

		Guarantee	
承銷商或財務顧問名稱 Underwriters or Financial Advisors	Morgan Stanley Taiwan Limited and Australia and New Zealand Banking Group Limited, Taipei Branch	國際編碼 ISIN Code	XS2225365027
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR 3.05%. The notes can be called every 5 years, starting from and including 8 September 2026, and on each Optional Redemption Date.		
備註2 Note	(Guarantor Rating: Moody's Aa3/S&P A/Fitch A+; Bond Rating: Moody's Aa3) Liquidity Provider: MasterLink Securities Corporation, Fixed Income Department / Contact person: Jonson Hsu / Tel:+886-2-2325-5818/ Email: jonson@masterlink.com.tw		
母國網站連結 Home MarketInfo Website	http://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome	說明 To Explain	

<p>母國網站連結</p> <p>Home</p> <p>Market Info</p> <p>Website</p>		<p>說明</p> <p>To Explain</p>	
<p>母國網站連結</p> <p>Home</p> <p>Market Info</p> <p>Website</p>		<p>說明</p> <p>To Explain</p>	
<p>母國網站連結</p> <p>Home</p> <p>Market Info</p> <p>Website</p>		<p>說明</p> <p>To Explain</p>	
<p>母國網站連結</p> <p>Home</p> <p>Market Info</p> <p>Website</p>		<p>說明</p> <p>To Explain</p>	