

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QNBF	債券名稱 Bond Name	QNB Finance Ltd Issue of CNY 750,000,000 3.50 per cent. Notes due 2026
債券代碼 Bond Code	F10316	債券簡稱 Short Name	P20QNBF7
發行日 Issuing Date	2020/09/09	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2026/03/09	信用評等等級 Credit Rating	Aa3
櫃檯買賣日 Listing Date	2020/09/09	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	750	面額 Face value	1,000,000
利率(%) Coupon(%)	3.5000	發行總額 Amount of Issuance	750,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	750,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the	無擔保

		<b>Guarantee</b>	
承銷商或財務顧問名稱 <b>Underwriters or Financial Advisors</b>	Standard Chartered Bank (Taiwan) Limited / Sinopac Securities Corporation / E.Sun Commercial Bank, Ltd.	國際編碼 <b>ISIN Code</b>	XS2223675146
債券安排機構 <b>Book-Running Manager</b>	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 <b>Registry</b>	Euroclear / Clearstream		
是否為綠色債券 <b>Whether The Bond is Green Bond</b>	否 No		
綠色投資計畫類別 <b>Category of The Green Investment Project</b>		其他說明 <b>Other Statement</b>	
備註1 <b>Note</b>	Short first coupon period ending on 9 March 2021, thereafter 9 of March of each year up to and including the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day		
備註2 <b>Note</b>	Interest Rate: 3.50%. Bond Rating: Moody's Aa3, Guarantor Rating: Moody's Aa3/S&P A/Fitch A+ Liquidity Provider: SinoPac Securities Corporation Marcus Shiue 薛志賢 +886-23828219		
母國網站連結 <b>Home MarketInfo Website</b>	<a href="http://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome">http://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome</a>	說明 <b>To Explain</b>	

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