

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	NIF	債券名稱 Bond Name	Nomura International Funding Pte. Ltd. CNY 65,000,000 Callable Fixed Coupon Notes due 2025
債券代碼 Bond Code	F04320	債券簡稱 Short Name	P20NIF3
發行日 Issuing Date	2020/09/15	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2025/09/15	信用評等等級 Credit Rating	S&P BBB+
櫃檯買賣日 Listing Date	2020/09/15	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	65	面額 Face value	1,000,000
利率(%) Coupon(%)	3.2500	發行總額 Amount of Issuance	65,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	65,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	SinoPac Securities/Yuanta	國際編碼 ISIN Code	XS2225365969

or Financial Advisors	Securities/ Esun Commercial Bank		
債券安排機構 Book-Running Manager	none		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	The issuer has the right, but not the obligation to redeem the notes at par, on each coupon payment date, starting from and including the 15 September 2023 to and including the coupon payment date.		
備註2 Note	Liquidity Provider: SinoPac Securities Marcus Shiue +886 2382 8219		
母國網站連結 Home MarketInfo Website		說明 To Explain	
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