

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	VZ	債券名稱 Bond Name	Verizon Communications Inc. \$1,123,000,000 3.000% Notes due 2060
債券代碼 Bond Code	F03608	債券簡稱 Short Name	P20VZ2
發行日 Issuing Date	2020/09/29	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2060/09/29	信用評等等級 Credit Rating	Baa1/BBB+/A-
櫃檯買賣日 Listing Date	2020/09/29	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	11,230	面額 Face value	100,000
利率(%) Coupon(%)	3.0000	發行總額 Amount of Issuance	1,123,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	1,123,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務	BNP Paribas SA, Taipei Branch,	國際編碼	XS2237315549

<b>顧問名稱</b> <b>Underwriters</b> <b>or Financial</b> <b>Advisors</b>	Citibank Taiwan Limited, Goldman Sachs (Asia) L.L.C., Taipei Branch	<b>ISIN Code</b>	
<b>債券安排機構</b> <b>Book-Running</b> <b>Manager</b>	N.A.		
<b>債券登錄機構</b> <b>Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券</b> <b>Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別</b> <b>Category of The Green Investment Project</b>		<b>其他說明</b> <b>Other Statement</b>	
<b>備註1</b> <b>Note</b>	Moodys:Baa1, S&P:BBB+, Fitch:A- Liquidity Provider: BNP PARIBAS, Taipei Branch(Jeffrey Lai, Tel:87583160)		
<b>備註2</b> <b>Note</b>	<p>Payments of interest will be made semiannually on each March 29 and September 29, commencing on March 29, 2021. The Issuer has the option to redeem all, but not less than all, of the Notes then outstanding on each September 29 on or after September 29, 2025 (each, a "Redemption Date"). In addition, on the first Redemption Date on which the Issuer opts to redeem Notes, the Issuer also has the option to instead only redeem 50% of the aggregate principal amount of the Notes then outstanding. If the Issuer opts to redeem 50% of the aggregate principal amount of the Notes then outstanding on a Redemption Date, any remaining Notes can be redeemed at the Issuer's option on a future Redemption Date in whole but not in part. Any redemption described in this paragraph must be on not less than 10 nor</p>		

	more than 60 days' notice and will be at a redemption price equal to 100% of the principal amount of the Notes being redeemed plus accrued and unpaid interest to the date of redemption.		
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