

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CGMHI	債券名稱 Bond Name	Citigroup Global Markets Holdings Inc. USD40,000,000 Fixed Rate Callable Notes due 15 October 2030
債券代碼 Bond Code	F14223	債券簡稱 Short Name	P20CGMHI14
發行日 Issuing Date	2020/10/15	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2030/10/15	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2020/10/15	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	40	面額 Face value	1,000,000
利率(%) Coupon(%)	1.8300	發行總額 Amount of Issuance	40,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	40,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	Taishin International Bank Co., Ltd. (Lead), E.Sun Commercial	國際編碼 ISIN Code	XS2162968346

Underwriters or Financial Advisors	Bank, Ltd.,First Commercial Bank		
債券安排機構 Book-Running Manager	Taishin International Bank Co., Ltd. (Lead), E.Sun Commercial Bank, Ltd.,First Commercial Bank		
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	1.83% payable annually on 15of October starting from 15 October 2021. The note is callable by the Issuer at the end of year 1 and annually thereafter.		
備註2 Note	Liquidity Provider: Taishin, Jocelyn Lin 02-5576-5198		
母國網站連結 Home MarketInfo Website	www.ctigrioup.com/citi/	說明 To Explain	NA
母國網站連結 Home Market Info Website		說明 To Explain	
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Info Website			
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