

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MUFGB	債券名稱 Bond Name	MUFG Bank, Ltd. USD 200,000,000 Callable Zero Coupon Notes due 15 October 2050
債券代碼 Bond Code	F09818	債券簡稱 Short Name	P20MUFGB4
發行日 Issuing Date	2020/10/15	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2050/10/15	信用評等等級 Credit Rating	A1, A
櫃檯買賣日 Listing Date	2020/10/15	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	200	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	200,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	200,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	MasterLink Securities Corporation, Cathay United Bank Co., Ltd	國際編碼 ISIN Code	XS2239833085

Financial Advisors			
債券安排機構 Book-Running Manager	N.A.		
債券登錄機構 Registry	Euroclear / Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Rating Agencies: Moody's/S&P; IRR 2.74%, the notes are redeemable on 15th October 2025 and each year commencing on 15th October 2025 up to and including 15th October 2049.		
備註2 Note	Liquidity Provider: Jonson Hsu, MasterLink Securities Corporation, +886-223255818.		
母國網站連結 Home MarketInfo Website	https://www.bk.mufg.jp/global/	說明 To Explain	
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