

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CIBC	債券名稱 Bond Name	Canadian Imperial Bank of Commerce U.S.\$ 330,000,000 Callable Zero Coupon Notes due 29 October 2050
債券代碼 Bond Code	F10605	債券簡稱 Short Name	P20CIBC2
發行日 Issuing Date	2020/10/29	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2050/10/29	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2020/10/29	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	330	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	330,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	330,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務 顧問名稱 Underwriters	Yuanta Securities Co., Ltd.	國際編碼 ISIN Code	XS2249610903

or Financial Advisors			
債券安排機構 Book-Running Manager	n/a		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫 類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Issuer's long-term senior bail-inable debt ratings: A2 (Moody's) / BBB+ (S&P) / AA- (Fitch). Liquidity Provider: Yuanta Securities Co., Ltd. (Angela Kuo, Tel:27181987)		
備註2 Note	IRR: 2.81%. The Notes will be redeemable, in whole only but not in part , by the Issuer from and including 29 October 2025, and every year thereafter at a redemption price equal to the then Redemption Nominal Amount.		
母國網站連結 Home MarketInfo Website	<a href="https://www.cibc.com/">https://www.cibc.com/</a>	說明 To Explain	
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