

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MSF	債券名稱 Bond Name	Morgan Stanley Finance LLC USD 110,000,000 Callable Zero-Coupon Notes due 30 October 2060
債券代碼 Bond Code	F13732	債券簡稱 Short Name	P20MSF13
發行日 Issue Date	2020/10/30	到期日 Maturity Date	2060/10/30
櫃檯買賣日 Listing Date	2020/10/30	交易幣別 Currency	美元/USD
發行張數 Volume	110	面額 Denomination	1,000,000
利率(%) Coupon Rate (%)	0.0000	發行總額 Issue Amount	110,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX?	是/Yes	流通餘額 Outstanding Amount	110,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	Morgan Stanley Taiwan Limited, E.Sun Commercial Bank, Ltd.	國際編碼 ISIN Code	XS2175206650
債券安排機構 Book-Running Manager	N/A		

債券登錄機構 <b>Registry</b>	Euroclear/Clearstream		
是否為永續發展債券 <b>Whether The Bond is Sustainable Bond</b>	否 No		
年度資金運用公告日期 <b>The deadline for public disclosure of the annual report</b>			
投資計畫類別 <b>Green or Social Project</b>			
備註1 <b>Note1</b>	Zero coupon bond with IRR of 3.00% p.a. Callable on 30 October in 2026, 2031, 2036, 2041, 2046, 2051 and 2056. (Guarantor Rating: Moody's A2/S&P BBB+/Fitch A; Issuer Rating: Moody's A2/S&P BBB+/Fitch)		
備註2 <b>Note2</b>	Liquidity Provider: E.SUN Commercial Bank, Ltd. / Contact person: Henry Hu, 02-2175-1313 #7295		
母國網站連結 <b>Home MarketInfo Website</b>	<a href="http://www.morganstanley.com/">http://www.morganstanley.com/</a>	說明 <b>To Explain</b>	
母國網站連結 <b>Home Market Info Website</b>		說明 <b>To Explain</b>	

債券評等機構 <b>Bond Rating Agency</b>		其他-債券 評等機構 <b>Other- Bond</b>	評等等級 <b>Bond Rating</b>	其他-評 債券等 等級 <b>Other-</b>	評等日期 <b>Bond Rating Date</b>
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			<b>Rating Agency</b>		<b>Bond Rating</b>			
<b>發行人評等機構</b> <b>Issuer Rating Agency</b>		<b>其他</b> <b>Other</b>	<b>其他-發行人評等機構</b> <b>Other-Issuer Rating Agency</b>	<b>評等等級</b> <b>Issuer Rating</b>	<b>其他-發行人評等機構</b> <b>Other-Issuer Rating</b>	<b>S&amp;P</b> <b>BBB+</b>	<b>評等日期</b> <b>Issuer Rating Date</b>	
<b>擔保機構名稱</b> <b>Guarantor Name</b>	<b>評等機構</b> <b>Guarantor Rating Agency</b>		<b>其他-評等機構</b> <b>Other-Rating Agency</b>	<b>評等等級</b> <b>Guarantor Rating</b>	<b>其他-評等機構</b> <b>Other-Rating Agency</b>		<b>評等日期</b> <b>Guarantor Rating Date</b>	