

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | MSF | 債券名稱 Bond Name | Morgan Stanley Finance LLC USD 95,000,000 Callable Zero-Coupon Notes due 21 October 2060 |
| 債券代碼 Bond Code | F13731 | 債券簡稱 Short Name | P20MSF12 |
| 發行日 Issue Date | 2020/10/21 | 到期日 Maturity Date | 2060/10/21 |
| 櫃檯買賣日 Listing Date | 2020/10/21 | 交易幣別 Currency | 美元/USD |
| 發行張數 Volume | 95 | 面額 Denomination | 1,000,000 |
| 利率(%) Coupon Rate (%) | 0.0000 | 發行總額 Issue Amount | 95,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on TPEX? | 是/Yes | 流通餘額 Outstanding Amount | 95,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Guarantee | 無擔保 |
| 承銷商或財務顧問 名稱 Underwriters or Financial Advisors | Morgan Stanley Taiwan Limited, Masterlink Securities | 國際編碼 ISIN Code | XS2175220560 |
| 債券安排機構 Book-Running Manager | n/a | | |
| 債券登錄機構 | Euroclear/Clearstream | | |

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| Registry | | | |
| 是否為永續發展債券 Whether The Bond is Sustainable Bond | 否 No | | |
| 年度資金運用公告日期 The deadline for public disclosure of the annual report | | | |
| 投資計畫類別 Green or Social Project | | | |
| 備註1 Note1 | Zero coupon bond with IRR of 3.05% p.a. Callable on 21 October in 2025, 2032, 2039, 2046 and 2053. (Guarantor Rating: Moody's A2/S&P BBB+/Fitch A; Issuer Rating: Moody's A2/S&P BBB+/Fitch A) | | |
| 備註2 Note2 | Liquidity Provider: MasterLink Securities Corporation, Fixed Income Department / Contact person: Jonson Hsu / Tel:+886-2-2325-5818/ Email: jonson@masterlink.com.tw | | |
| 母國網站連結 Home MarketInfo Website | http://www.morganstanley.com/ | 說明 To Explain | |
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| 債券評等機構 Bond Rating Agency | | 其他-債券評等機構 Other-Bond | 評等等級 Bond Rating | 其他-評等債券等級 Other- | 評等日期 Bond Rating Date | |
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| | | | Rating Agency | | Bond Rating | | | |
| 發行人評等機構 Issuer Rating Agency | | 其他 Other | 其他-發行人評等機構 Other-Issuer Rating Agency | 評等等級 Issuer Rating | 其他-發行人評等機構 Other-Issuer Rating | S&P BBB+ | 評等日期 Issuer Rating Date | |
| 擔保機構名稱 Guarantor Name | 評等機構 Guarantor Rating Agency | | 其他-評等機構 Other-Rating Agency | 評等等級 Guarantor Rating | 其他-評等機構 Other-Rating Agency | | 評等日期 Guarantor Rating Date | |