

普通公司債(金融債券/政府債券)  
**Ordinary Corporate Bonds(Financial Debentures/Government Bonds)**

發行人 <b>Issuer</b>	UBSGP	債券名稱 <b>Bond Name</b>	UBS Group AG USD 330,000,000 Zero Coupon Accreting Senior Callable Notes due 29 January 2051
債券代碼 <b>Bond Code</b>	F16005	債券簡稱 <b>Short Name</b>	P21UBSGP2
發行日 <b>Issue Date</b>	2021/01/29	到期日 <b>Maturity Date</b>	2051/01/29
櫃檯買賣日 <b>Listing Date</b>	2021/01/29	交易幣別 <b>Currency</b>	美元/USD
發行張數 <b>Volume</b>	330	面額 <b>Denomination</b>	1,000,000
利率(%) <b>Coupon Rate</b> (%)	0.0000	發行總額 <b>Issue Amount</b>	330,000,000
債券於櫃買中心 掛牌 <b>Bond Listed on</b> <b>TPEX?</b>	是/Yes	流通餘額 <b>Outstanding</b> <b>Amount</b>	330,000,000
銷售對象 <b>Sales Target</b>	專業投資機構	擔保情形 <b>Guarantee</b>	無擔保
承銷商或財務顧 問名稱 <b>Underwriters or</b> <b>Financial</b> <b>Advisors</b>	Yuanta Securities Co., Ltd./ KGI Securities Co. Ltd./ SinoPac Securities Corporation/ Taishin International Bank Co. Ltd.	國際編碼 <b>ISIN Code</b>	CH0588488863
債券安排機構 <b>Book-Running</b> <b>Manager</b>	n/a		

債券登錄機構 <b>Registry</b>	Euroclear/Clearstream		
是否為永續發展 債券 <b>Whether The Bond is Sustainable Bond</b>	否 No		
年度資金運用公 告日期 <b>The deadline for public disclosure of the annual report</b>			
投資計畫類別 <b>Green or Social Project</b>			
備註1 <b>Note1</b>	IRR: 2.80%. The Issuer may redeem the Notes, in whole but not in part, on 29 January 2026 and annually on each 29 January thereafter to and including 29 January 2050.		
備註2 <b>Note2</b>	Liquidity Provider: Yuanta Securities Co., Ltd. (Angela Kuo, Tel:27181987)		
母國網站連結 <b>Home MarketInfo Website</b>	<a href="https://www.ubs.com/global/en.html">https://www.ubs.com/global/en.html</a>	說明 <b>To Explain</b>	
母國網站連結 <b>Home Market Info Website</b>		說明 <b>To Explain</b>	

債券評等機構 <b>Bond Rating Agency</b>		其他-債券 評等機構 <b>Other-</b>	債券評等 等級	其他-債券 評等等級 <b>Other-</b>	評等日期 <b>Bond</b>	
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			Bond Rating Agency	Bond Rating		Bond Rating	Rating Date	
發行人評等機構 Issuer Rating Agency		標準普爾 S&P	其他-發行人評等機構 Other-Issuer Rating Agency	發行人評等等級 Issuer Rating	A-	其他-發行人評等等級 Other-Issuer Rating	評等日期 Issuer Rating Date	2016/06/06
擔保機構名稱 Guarantor Name	擔保機構評等機構 Guarantor Rating Agency		其他-擔保機構評等機構 Other-Guarantor Rating Agency	擔保機構評等等級 Guarantor Rating		其他-擔保機構評等等級 Other-Guarantor Rating	評等日期 Guarantor Rating Date	