

普通公司債(金融債券/政府債券)  
Ordinary Corporate Bonds(Financial Debentures/Government Bonds)

|   |  |                               |  |
|---|--|-------------------------------|--|
| 發行人<br>Issuer   | Natixis  | 債券名稱<br>Bond Name             | Natixis 10-Year USD<br>50,000,000 Callable<br>Fixed Coupon Senior<br>Preferred Notes due<br>2031 |
| 債券代碼<br>Bond Code                                       | F05435   | 債券簡稱<br>Short Name            | P21NATIX2  |
| 發行日<br>Issue Date                                       | 2021/02/08   | 到期日<br>Maturity Date          | 2031/02/08   |
| 櫃檯買賣日<br>Listing Date                                   | 2021/02/08   | 交易幣別<br>Currency              | 美元/USD   |
| 發行張數<br>Volume  | 250  | 面額<br>Denomination            | 200,000  |
| 利率(%)<br>Coupon Rate (%)                                | 1.8000   | 發行總額<br>Issue Amount          | 50,000,000   |
| 債券於櫃買中心掛牌<br>Bond Listed on<br>TPEX?                    | 是/Yes  | 流通餘額<br>Outstanding<br>Amount | 50,000,000   |
| 銷售對象<br>Sales Target                                    | 專業投資機構   | 擔保情形<br>Guarantee             | 無擔保  |
| 承銷商或財務顧問名<br>稱<br>Underwriters or<br>Financial Advisors | E. SUN Commercial<br>Bank;Capital Securities<br>Corporation;First Commercial<br>Bank, Ltd. | 國際編碼<br>ISIN Code             | XS2202990821   |
| 債券安排機構<br>Book-Running<br>Manager                       | NA   |                               |  |
| 債券登錄機構<br>Registry                                      | Euroclear/Clearstream  |                               |  |

|   |   |                  |  |
|---|---|------------------|--|
| 是否為永續發展債券<br>Whether The Bond is Sustainable Bond                     | 否 No  |                  |  |
| 年度資金運用公告日期<br>The deadline for public disclosure of the annual report |   |                  |  |
| 投資計畫類別<br>Green or Social Project                                     |   |                  |  |
| 備註1<br>Note1  | Liquidity Provider: E. SUN Commercial Bank (Contact: E.Sun Commercial Bank, Ltd. Henry Hu 02-2175-1313#7295). Callable by the Issuer on 8 February in each year, starting from 2023 |                  |  |
| 備註2<br>Note2  |   |                  |  |
| 母國網站連結<br>Home Market Info Website                                    | <a href="https://www.natixis.com/">https://www.natixis.com/</a>   | 說明<br>To Explain |  |
| 母國網站連結<br>Home Market Info Website                                    |   | 說明<br>To Explain |  |

| 債券評等機構<br>Bond Rating Agency    | 其他-債券評等機構<br>Other-Bond Rating Agency | 債券評等<br>等級<br>Bond Rating | 其他-債券評等<br>等級<br>Other-Bond Rating | 評等日期<br>Bond Rating Date     |
|---------------------------------|---------------------------------------|---------------------------|------------------------------------|------------------------------|
| 發行人評等機構<br>Issuer Rating Agency | 標準普爾<br>其他-發行人評等機                     | 發行人評等<br>等級               | A+<br>其他-發行人評等等                    | 評等日期<br>Issuer<br>2020/04/23 |

|                                 |   | S&P | 構<br>Other-<br>Issuer<br>Rating<br>Agency                      | Issuer<br>Rating                    | 級<br>Other-<br>Issuer<br>Rating                      | Rating<br>Date                      |  |
|---------------------------------|---|-----|--|-------------------------------------|--|-------------------------------------|--|
| 擔保機構<br>名稱<br>Guarantor<br>Name | 擔保機構<br>評等機構<br>Guarantor<br>Rating<br>Agency |     | 其他-擔保<br>機構評等<br>機構<br>Other-<br>Guarantor<br>Rating<br>Agency | 擔保機構<br>評等等級<br>Guarantor<br>Rating | 其他-擔保<br>機構評等<br>等級<br>Other-<br>Guarantor<br>Rating | 評等日期<br>Guarantor<br>Rating<br>Date |  |